

HOW TO ORDER SALES KITS



1 Login to www.uhcjarvis.com/content/jarvis/en/secure/home.html

2 Click "Sales & Marketing"

The screenshot shows the Jarvis portal dashboard. At the top, a yellow banner reads: "You are now accessing JARVIS as Medicare User: CAROLINA SENIOR MARKETING, LLC, (PID: 439586) (WID: 2002926)". Below this is the United Healthcare logo and navigation links for "Agent Search", "Contact Us", a notification bell, and "CS". A dark blue navigation bar contains "Applications", "Commissions", "Tools", "Sales & Marketing" (highlighted with a blue circle), and "Knowledge Center". The main content area features a welcome message: "Welcome, CAROLINA SENIOR MARKETING, LLC" with a dropdown arrow and "WID: 2002926". To the right, there are two summary cards: "Pended Applications" with a count of "0" and a "See Applications" link, and "Approved Applications (Last 60 days)" with a count of "0" and a "See Application" link. Below these cards is a section titled "2023 rate information for AARP Medicare Supplement Plans".

3

Click "Sales Materials"

You are now accessing JARVIS as Medicare User: CAROLINA SENIOR MARKETING, LLC, (PID: 439586) (WID: 2002926)

The screenshot shows the United Healthcare JARVIS portal interface. At the top, there is a navigation bar with the United Healthcare logo on the left and links for 'Agent Search', 'Contact Us', a notification bell, and a user profile icon labeled 'CS'. Below this is a dark blue navigation bar with menu items: 'Applications', 'Commissions', 'Tools', 'Sales & Marketing' (which is expanded), and 'Knowledge Center'. The expanded 'Sales & Marketing' dropdown menu is highlighted with an orange circle and contains three items: 'Sales Materials', 'Meeting Resources', and 'Authorized to Offer'. Below the navigation bar, the main content area features a welcome message for 'CAROLINA SENIOR MARKETING, LLC' with a dropdown arrow and the WID: 2002926. To the right, there is a 'Sales & Marketing' section with a 'See Applications' link and an 'Approved Applications (Last 60 days)' section showing a count of '0' with a 'See Applications' link. At the bottom of the screenshot, a banner for a 'Special Election Period' is partially visible.

4

Click "Order Materials"

The screenshot shows the 'Sales Materials Portal' page. On the left side, there are two links: 'Meeting Resources' and 'Authorized to Offer'. The main content area contains a heading 'Sales Materials Portal' followed by the text: 'Sales materials are available for order and/or download. In addition, you can promotional items.' Below this text is a 'Sales Materials Portal' section with a description: 'Agent and member materials (Including MA, PDP, and Medicare Supplement Portal)'. A link 'Order Materials' with an external link icon is highlighted with an orange circle. Below this is the 'UHC Agent Toolkit' section, which includes a brief description and a list of features: 'Easy ways to find what you need' and 'On-demand access to customizable materials'.

5 Choose your state under "Select States"

Shop By

Clear All Filters

States

Select States ▲

Search

- North Carolina
- Ohio
- Oklahoma
- Oregon
- Pennsylvania
- South Carolina

Plan Year

Select Plan Year ▼

Items 1 - 15 of 13491

NEW 2023 Choosing A Medigap Policy

2023 Choosing A Medigap Policy

AARP Medicare Supplement UHIC

6 Select "Enrollment Guide" for Doc Type

Select Language ▼

Doc Type

Select Doc Type ▲

Search

- Civil Rights Notice
- Enrollment Form
- Enrollment Guide
- Evidence of Coverage
- Flyer
- Formulary

Plan Code

Select Plan Code ▼

LEAVE BEHIND

More Complete brochure features AARP Medicare Supplement Insurance...

select ▼ ADD TO CART

Benefit Highlights

2023 English Benefit Highlights: AARP Medicare Advantage Choice (P...

7 Choose "2023" unless you are looking for Med Supp

North Carolina

North Carolina Counties

Select North Carolina ▼

Plan Year

Select Plan Year ▲

Search

2023

Plan Type

Select Plan Type ▼

Language

Select Language ▼

Doc Type

Select Doc Type ▼

Enrollment Guide 2023

2023 English Enrollment Guide: AARP Medicare Advantage Choice (PPO...)

select ▼ ADD TO CART

Enrollment Guide 2023

2023 English Enrollment Guide: AARP Medicare Advantage Choice Flex...

select ▼ ADD TO CART

8 Select Language

Select Plan Year ▼

2023

Plan Type

Select Plan Type ▼

Language

Select Language ▲

Search

English

Spanish

Doc Type

Select Doc Type ▼

Enrollment Guide

Code

Select Plan Year ▼

select ▼ ADD TO CART

Enrollment Guide 2023

2023 English Enrollment Guide: AARP Medicare Advantage Choice Flex...

select ▼ ADD TO CART

Enrollment Guide 2023

2023 English Enrollment Guide: AARP Medicare Advantage Choice Plan...

9 Choose the amount of kits needed

The screenshot shows a web application interface with a left sidebar containing filters: "North Carolina" (selected), "North Carolina Counties" (dropdown), "Plan Year" (dropdown), "2023" (selected), "Plan Type" (dropdown), "Language" (dropdown), "English" (selected), and "Doc Type" (dropdown). The main content area displays two product cards. The top card is titled "2023 English Enrollment Guide: AARP Medicare Advantage Choice (PPO...)" and the bottom card is "2023 English Enrollment Guide: AARP Medicare Advantage Choice Flex...". Both cards feature a cover image for the "Enrollment Guide 2023" and a quantity selector dropdown menu. The dropdown menu is open, showing options 5, 10, 15, 20, and 25. The number 5 is highlighted with a yellow circle. Below the dropdown is an "ADD TO CART" button. A heart icon and a download icon are also visible on each card.

10 Click "ADD TO CART"

This screenshot shows the same web application interface as in step 9. The filters on the left are identical. The quantity selector dropdown for the top product card is now closed, and the number "5" is displayed in the input field. The "ADD TO CART" button is highlighted with a yellow circle, indicating it is the next step in the process. The rest of the interface, including the product cards and sidebar, remains the same.

11 Click "My Cart"

My Cart 5

CAROLINA SENIOR MARKETING, LLC.

search (X) SEARCH

Materials will arrive within 7-10 days

View : 15 | 30 | 60

2023 English Enrollment Guide: AARP Medicare Advantage Choice (PPO... Enrollment Guide 2023 2023 English Enrollment Guide: AARP Medicare Advantage Choice (PPO...

12 Click "Go to My Cart"

o cart successfully.

My Cart 5

CAROLINA SENIOR MARKETII

Go to My Cart

2023 English Enrollment Guide: AARP Medicare Advantage Choice (PPO) H2577-004-000

Continue Shopping

Materials will arrive within 7-10 days

View : 15 | 30 | 60

2023 English Enrollment Guide: AARP Medicare Advantage Choice (PPO... Enrollment Guide 2023 2023 English Enrollment Guide: A Medicare Advantage Choice (PPC

13

Click "I have confirmed my order totals and understand that I cannot change my order after I check out"

Quantity

5 ▾ ↻ ✕

Must click refresh when updating quantities or personalization information.

I have confirmed my order totals and understand that I cannot change my order after I check out

CONTINUE SHOPPING PROCEED TO CHECKOUT

ted Health Group.

14

Click "PROCEED TO CHECKOUT"

Quantity

5 ▾ ↻ ✕

Must click refresh when updating quantities or personalization information.

I have confirmed my order totals and understand that I cannot change my order after I check out

CONTINUE SHOPPING PROCEED TO CHECKOUT

ip.

15 Confirm the address or choose New Address.

[← BACK](#)

New Address

Contact Information

First Name *

Last Name *

Company Name

Phone Number * (digits only, no dashes, spaces or parenthesis)

Address

Address 1 *

Address 2 (optional)

City *

Zip Code *

16 Click "COMPLETE ORDER"

My Account

Order Date
04-13-2023

718

Rock Way Ste 1, Cary, North C

	Quantity
23 English Enrollment Guide: AARP Medicare Choice (PPO) H2577-004-000 JC23PP0045922_001_AEP_MA-2023	5