

HOW TO ORDER SALES KITS

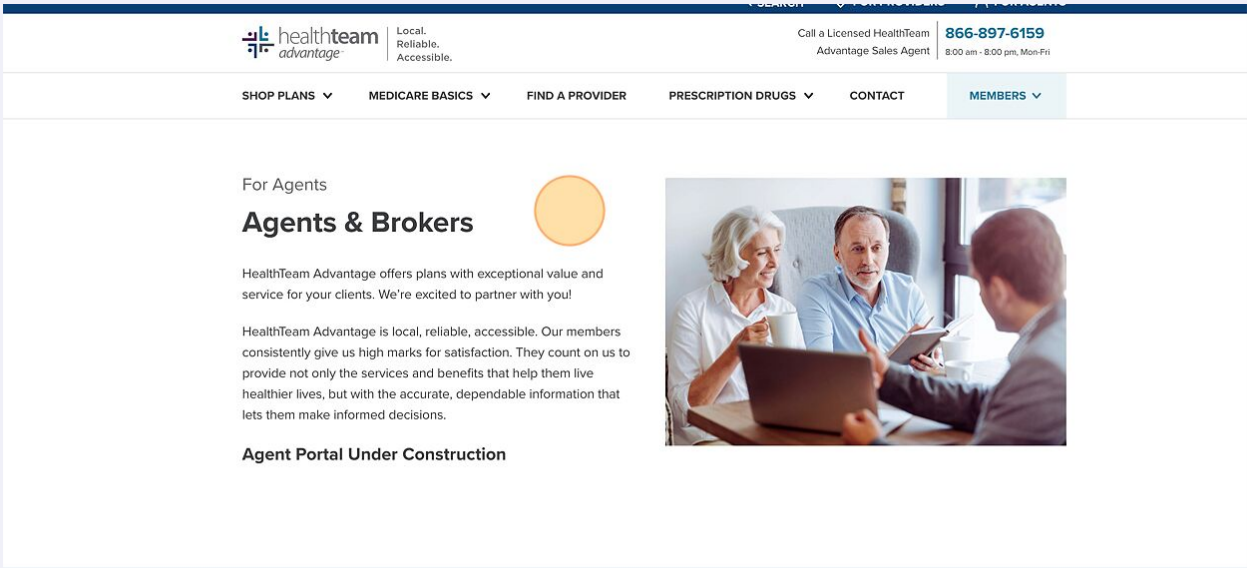


Local.
Reliable.
Accessible.



1 Navigate to HealthTeamAdvantage.com/for-agents

2 Scroll down on the main page.



Agent Forms & Materials

3 Click "Order Plan Materials"

The screenshot displays a grid of website tiles. The top-left tile is titled "Agent & Broker Certification" and contains the text: "Interested in getting certified to sell HealthTeam Advantage health plans? Complete and submit this form." The top-right tile is titled "2023 Plan Documents" and contains the text: "View 2023 plan documents." The middle-left tile is a large teal box titled "Order Plan Materials" with the text: "Your Online Virtual Storefront to order sales materials (Requires login.)" The middle-right tile is titled "Need Assistance?" and contains the text: "We value our certified agents & brokers and look forward to assisting you with any questions." The bottom tile is titled "Agent Exclusive Resources".

4 Click "https://marketflux.foundrycommerce.com/L..."

The screenshot shows the HealthTeam Advantage website with a modal dialog box overlaid. The website header includes the logo, navigation links (SHOP PLANS, MEDICARE BASICS, FIND A PROVIDER, PRESCRIPTION DRUGS, CONTACT, MEMBERS), and contact information (866-897-6159). The main content area is titled "Agent Forms & Materials". The modal dialog box has the title "healthteamadvantage.com says" and the text: "By clicking this link, you will be leaving the HealthTeam Advantage website. These external links are not the responsibility of, or under the control of, HealthTeam Advantage." The dialog box contains a blue button with the URL "https://marketflux.foundrycommerce.com/L..." and a "Cancel" button. The background content is dimmed, showing the "Order Plan Materials" and "Agent Exclusive Resources" tiles.

5

If you have NEVER logged in before your credentials are your email address as your username and password is First initial, Last Name and the #1 or #2. Example: CMiller1
You can also hit the forgot password link to reset your password if needed.


AUTHENTICATION

ALREADY REGISTERED?

User name

Password

[Forgot your password?](#)

 SIGN IN

6

Once Logged in choose "2023 Plan Materials".



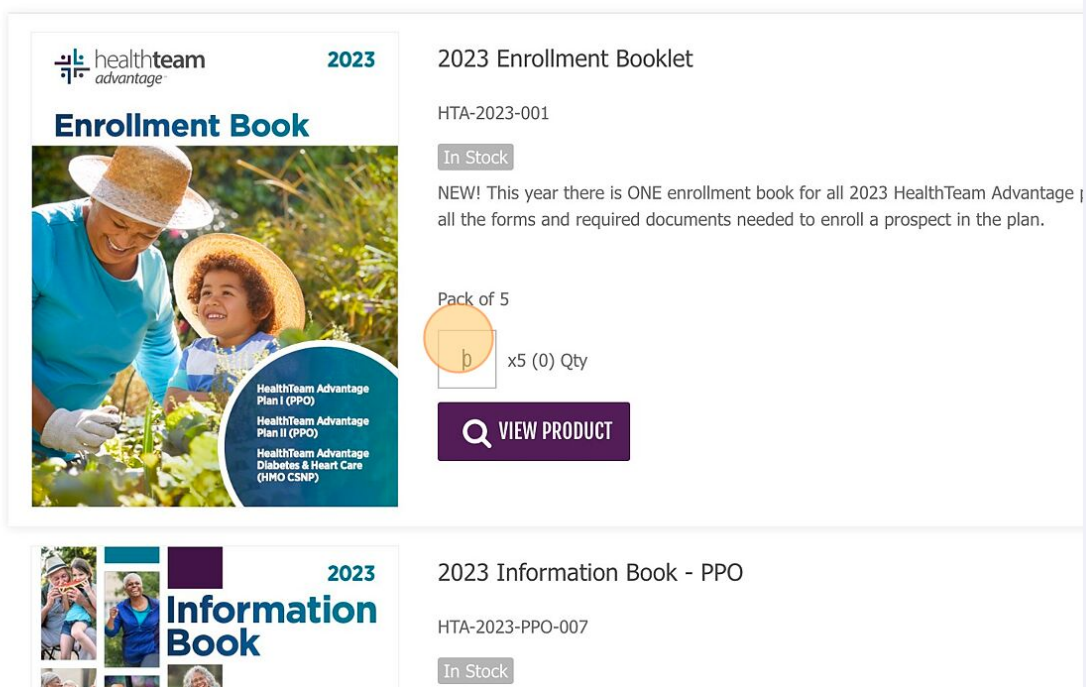
2023 Plan Materials



Giveaways

7

Find the booklet you would like and enter in a quantity. Note that the books come in packs of 5, so for 5 booklets the quantity needed would be 1. For 10 booklets the quantity needed is 2.



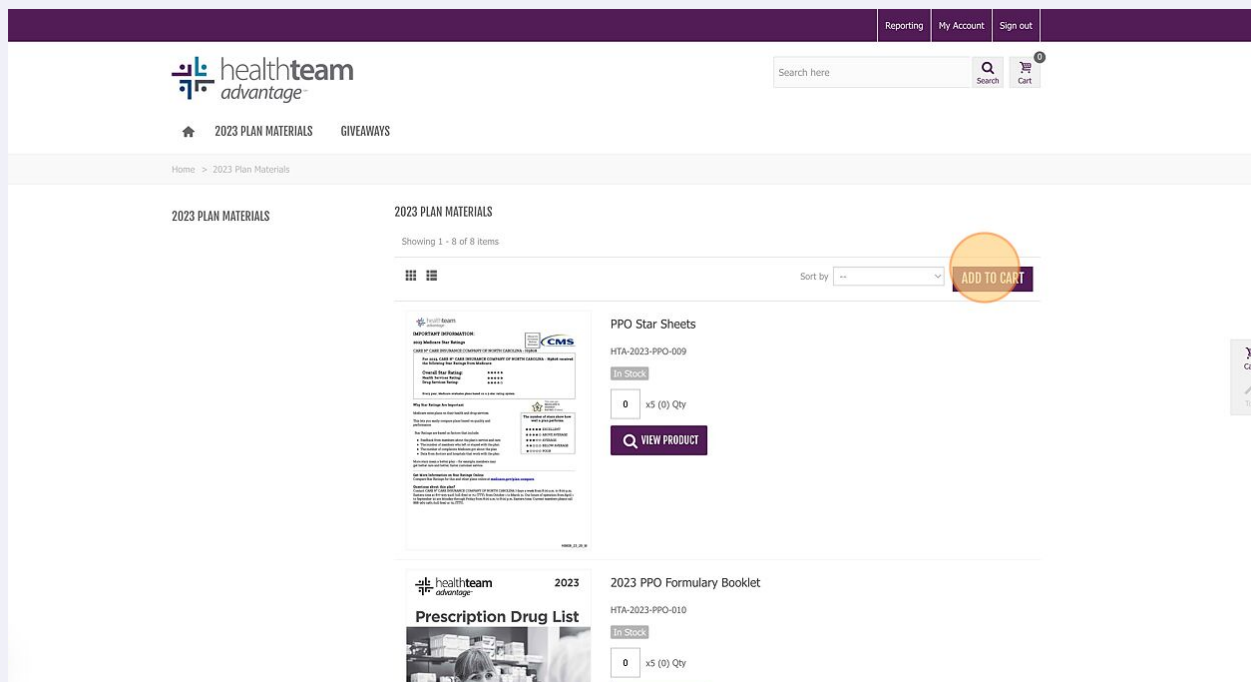
The screenshot shows a product page for the '2023 Enrollment Booklet' (HTA-2023-001). The product image features a woman and a child in a field, with text listing 'HealthTeam Advantage Plan I (PPO)', 'HealthTeam Advantage Plan II (PPO)', and 'HealthTeam Advantage Diabetes & Heart Care (HMO CSNP)'. The product is currently 'In Stock' and is sold in a 'Pack of 5'. The quantity selector shows '0' and 'x5 (0) Qty'. A 'VIEW PRODUCT' button is visible.

2023 Enrollment Booklet
HTA-2023-001
In Stock
NEW! This year there is ONE enrollment book for all 2023 HealthTeam Advantage, all the forms and required documents needed to enroll a prospect in the plan.
Pack of 5
0 x5 (0) Qty
VIEW PRODUCT

2023 Information Book - PPO
HTA-2023-PPO-007
In Stock

8

Scroll up and Click "ADD TO CART"



The screenshot shows the '2023 PLAN MATERIALS' section of the HealthTeam Advantage website. The page displays a list of materials, including 'PPO Star Sheets' (HTA-2023-PPO-009) and '2023 PPO Formulary Booklet' (HTA-2023-PPO-010). Both items are 'In Stock' and are sold in a 'Pack of 5'. The quantity selector for the 'PPO Star Sheets' shows '0' and 'x5 (0) Qty'. An 'ADD TO CART' button is highlighted with a yellow circle.

Reporting My Account Sign out

healthteam advantage

2023 PLAN MATERIALS GIVEAWAYS

Home > 2023 Plan Materials

2023 PLAN MATERIALS

Showing 1 - 8 of 8 items

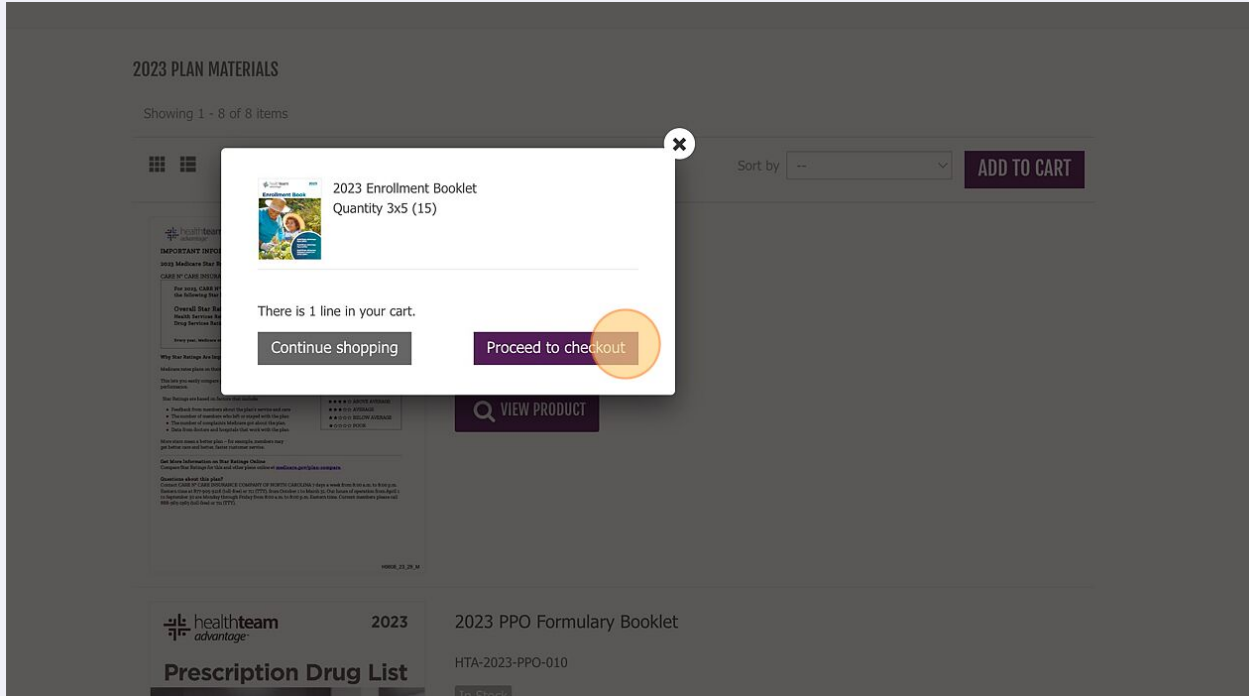
Sort by --

PPO Star Sheets
HTA-2023-PPO-009
In Stock
0 x5 (0) Qty
VIEW PRODUCT

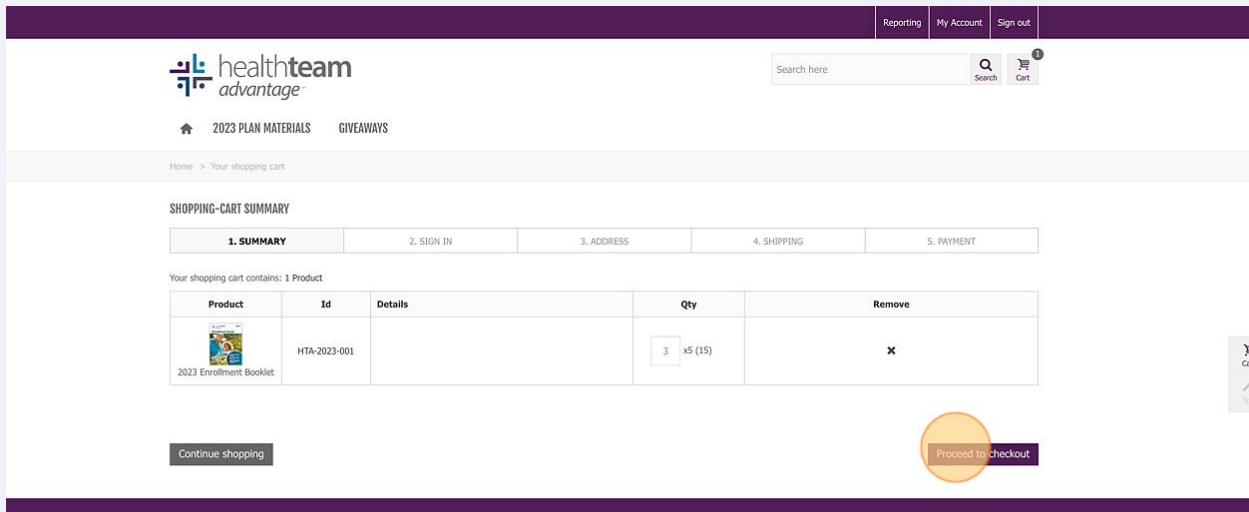
2023 PPO Formulary Booklet
HTA-2023-PPO-010
In Stock
0 x5 (0) Qty

ADD TO CART

9 Click "Proceed to checkout"



10 Verify the quantity and "Proceed to Checkout"



11 Verify the address and Click "Proceed to checkout"

The screenshot shows the HealthTeam Advantage website's checkout process. At the top, there are navigation links for Reporting, My Account, and Sign out. The main header includes the HealthTeam Advantage logo, a search bar, and a cart icon with a '1' notification. Below the header, there are links for '2023 PLAN MATERIALS' and 'GIVEAWAYS'. The breadcrumb trail reads 'Home > Addresses'. The main content area is titled 'ADDRESSES' and features a progress bar with five steps: 1. SUMMARY, 2. SIGN IN, 3. ADDRESS (highlighted), 4. SHIPPING, and 5. PAYMENT. A dropdown menu shows the selected delivery address: 'dustin@carolinaseniormarketing.com'. Below this, a box displays the 'YOUR DELIVERY ADDRESS' details: Carolina Senior Marketing, 210 Tals Rock Way, Suite 1, Cary, NC 27519, US, 919-460-6073. A text area for comments is present below the address box. At the bottom, there are two buttons: 'Continue Shopping' and 'Proceed to checkout', with the latter highlighted by a red circle.

12 "Submit Order"

The screenshot shows the HealthTeam Advantage website's checkout process at the confirmation stage. The top navigation and header are identical to the previous step. The breadcrumb trail now reads 'Home > Confirm'. The main content area is titled 'CONFIRM YOUR ORDER AND PAYMENT METHOD' and features a progress bar with five steps: 1. SUMMARY, 2. SIGN IN, 3. ADDRESS, 4. SHIPPING (highlighted), and 5. PAYMENT. Below the progress bar is a table listing the order items:

Product	Id	Details	Unit Price	Qty	Total
2023 Enrollment Booklet	HTA-2023-001			3x5 (15)	

At the bottom, there are two buttons: 'Continue shopping' and 'Submit Order', with the latter highlighted by a red circle.